

HK IPO Subscription Process

1. You may participate in the Initial Public Offering (IPO) subscription via either online or offline channels.

1.1 Online Subscription

- “Shen Yiying” APP
- “Wynner Voyage”



1.2 Offline Subscription

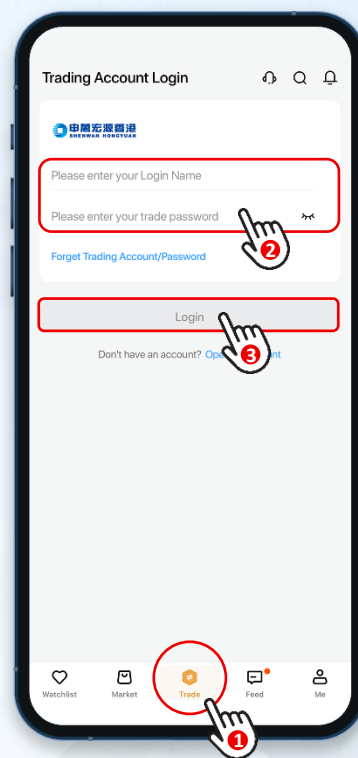
- Account Executive: Directly contact your Account Executive
- Trading Hotline: (852) 2841-6388
- Toll-free Hotline: 400-120-0364



2. Subscribe via “Shen Yiying” APP

2.1 Log in to account

- Tap the [Trade] entry at the bottom of the homepage.
- Enter your [Login Account] and [Password] to log in to trading account.



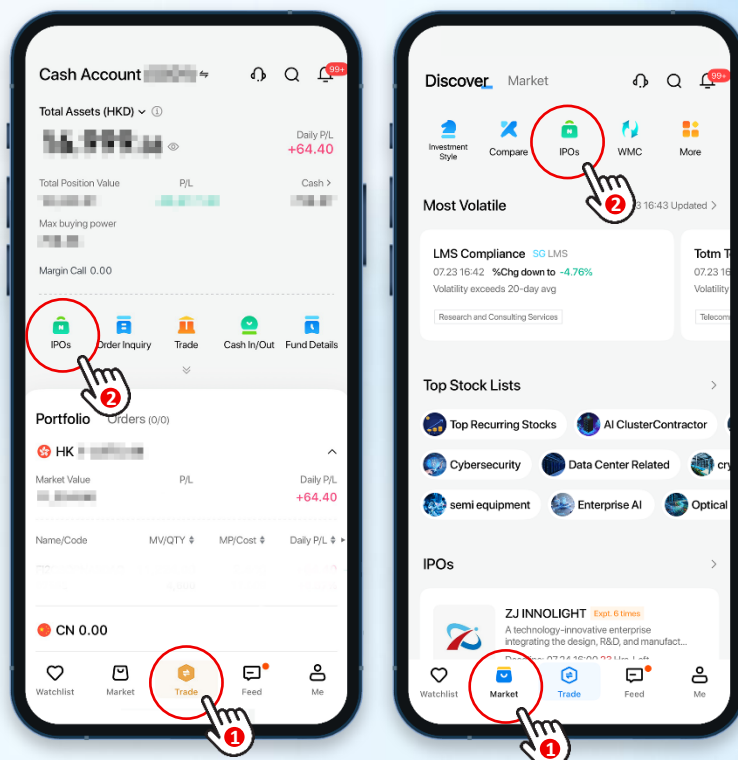
Path 1

Path 2

2.2 Locate the "IPOs"

Clients can access the "IPOs" via either of the following paths:

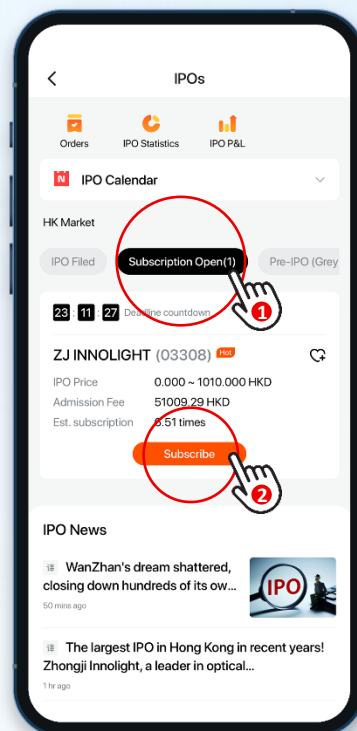
- Path 1: Go to [Trade] → [IPOs]
- Path 2: Go to [Market] → [IPOs]



2.3 IPOs

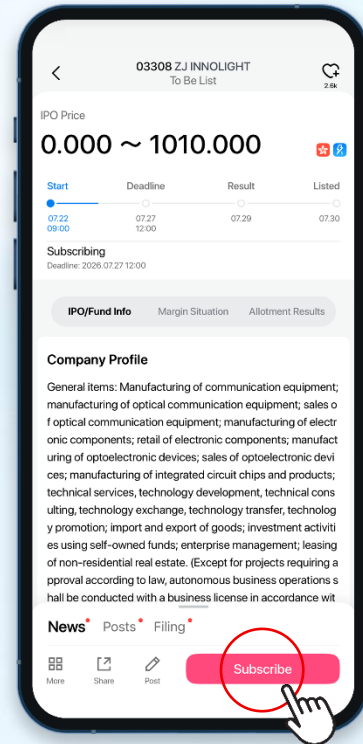
Query data including IPO Filed, Subscription Open, IPO News, Orders, etc.

- Orders: IPO Subscription Status.
- Subscription Open: Locate and click the target IPO you intend to subscribe, to enter the corresponding IPO subscription details page.
- Click [Subscribe] to enter the subscription page directly.



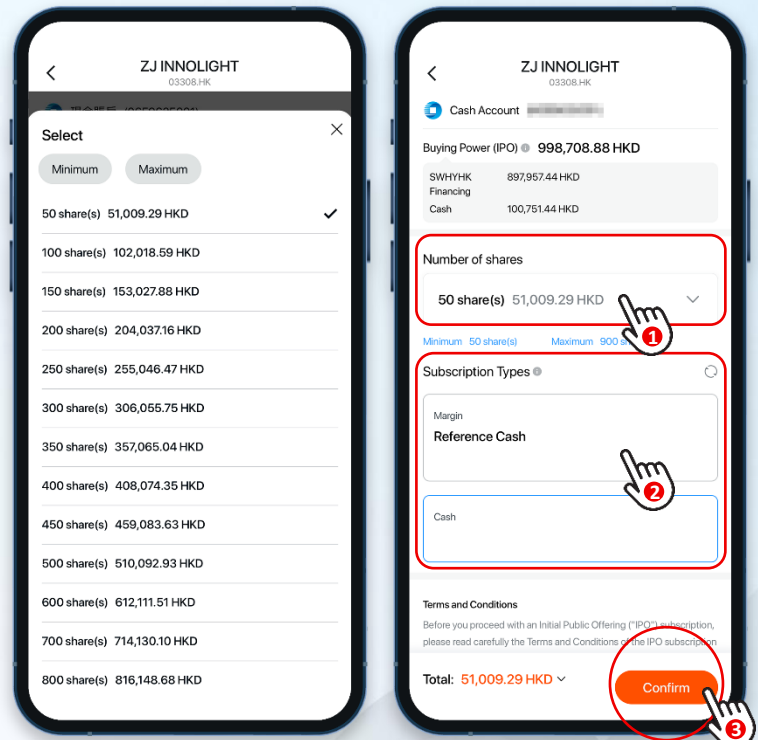
2.4 IPO Details

- The page lists core information of the target IPO, including its offer price, number of shares per board lot, subscription deadline, listing date, and financing overview.
- To submit a subscription application, click [Subscribe].



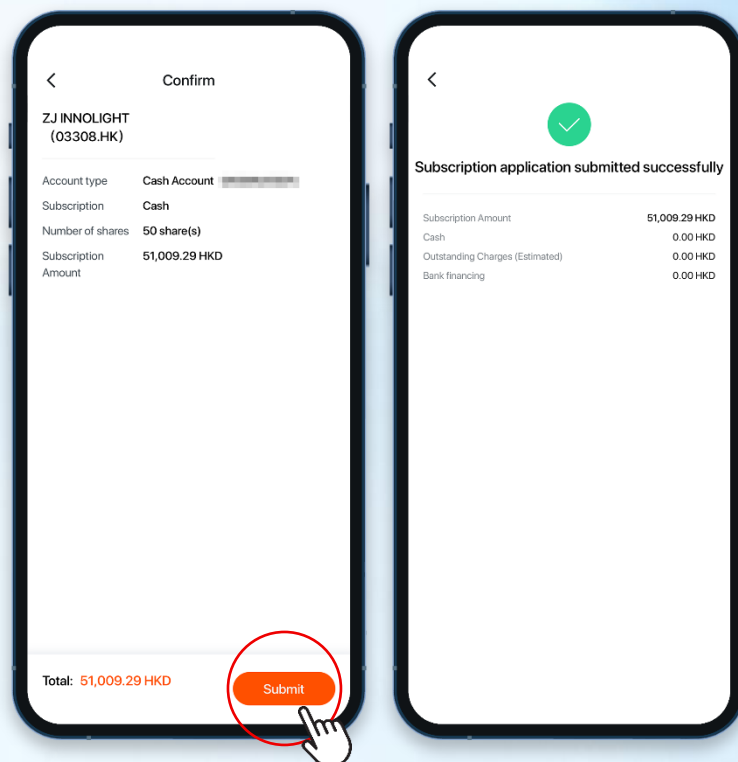
2.5 Select Subscription Plan and Submit Application

- Select your desired [Number of shares].
- Choose the subscription type: [Margin] or [Cash].
- Read the [Terms and Conditions] carefully, verify the selected plan, and tap [Confirm] to submit your application after confirming all information is correct.



2.6 Submit Subscription Application

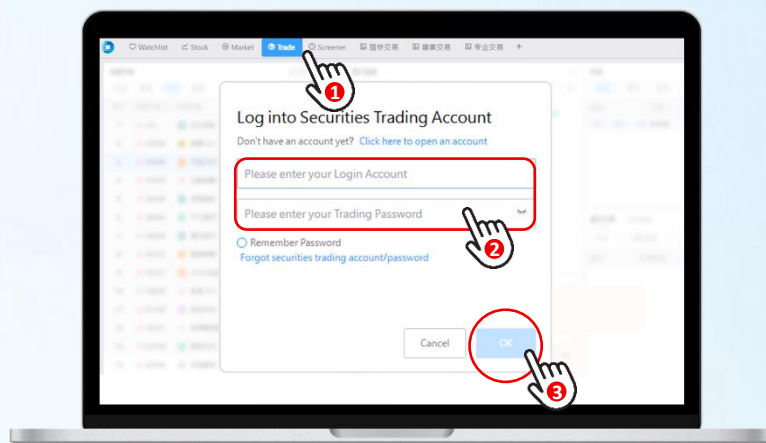
- Please double check all information of this IPO Subscription. After confirming all details are correct, click the [Submit].
- After successful submission, the page will display the [Subscription application submitted successfully].



3. Subscribe via “Wynner Voyage”

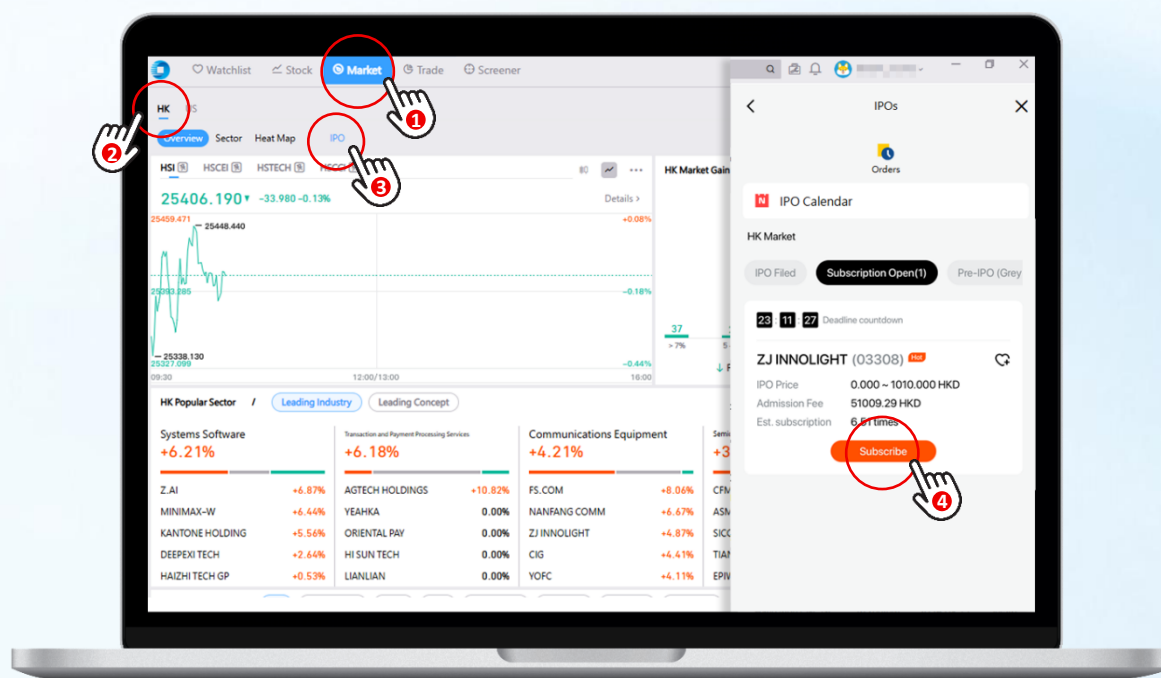
3.1 Log in to account

- Tap the [Trade] entry at the bottom of the homepage.
- Enter your [Login Account] and [Password] to log in to trading account.



3.2 Locate the IPO

- Clients can access the IPOs to subscribe for IPO via [Market] → [HK] → [IPO].
- For the subscription process, please refer to the operation guidelines in Sections 2.3 to 2.6 above.



Notes:

1. The images are for reference and illustrative purposes only. The actual operations shall be subject to the latest page content.
2. Disclaimer: The above content does not constitute any act of financial product marketing, investment offer, or financial advice. Before making any investment decision, investors should consider the risk factors related to investment products based on their own circumstances and consult professional investment advisors.