

致 貴客戶

關於：螞蟻集團（06688.HK）暫緩 H 股上市及退回香港公開發售的申請股款安排

根據螞蟻科技集團股份有限公司 2020 年 11 月 4 日之公告，暫緩 H 股上市。根據公告所載，H 股首次公開發售及 H 股上市將不會按照招股章程所載的時間表進行，因此，有關退回香港公開發售的申請股款安排如下：

香港公開發售的申請股款（連同 1.0%經紀佣金，0.0027%香港證監會交易徵費以及 0.005%香港聯交所交易費）將分兩批退回：

- (i) 於 2020 年 11 月 4 日（星期三）就全部或部分不獲接納申請（根據本公司已經進行的初步抽籤和分配確定）退款（「第一批退回」）；及
- (ii) 於 2020 年 11 月 6 日（星期五）就全部申請（只限於第一批退回項下尚未退回部分）退款（「第二批退回」）。

如有任何疑問，歡迎隨時致電 閣下的經紀或客戶服務熱線：- (852) 2250 8298 或用電郵通知本公司（電郵地址：-customer.service@swwhyhk.com）。

申萬宏源證券（香港）有限公司謹啟

Dear Sir / Madam,

**Re : ANT GROUP (06688.HK) SUSPENSION OF THE H SHARE LISTING
AND REFUND OF APPLICATION MONIES FOR THE HONG KONG PUBLIC OFFERING**

Reference is made to the announcement of Ant Group Co., Ltd. (the “Company”) dated November 4, 2020 relating to the suspension of the H Share Listing. According to the Announcement, the H Share IPO and the H Share Listing will not proceed in accordance with the timetable set out in the Prospectus. As such, the Company announces the arrangement regarding the refund of the application monies for the Hong Kong Public Offering.

The refund of the application monies for the Hong Kong Public Offering (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) will be made in two batches:

- (i) Refund in respect of wholly or partially unsuccessful applications (determined on the basis of the tentative balloting and allocation already conducted by the Company) will be dispatched on Wednesday, November 4, 2020 (the “1 st Batch Refund”); and
- (ii) Refund monies in respect of all applications (to the extent not refunded under the 1st Batch Refund) will be dispatched on Friday, November 6, 2020 (the “2 nd Batch Refund”).

Should there be any questions, please contact your responsible Sales staff of the Company or our Customer Service Hotline at (852) 22508298 or email to us at customer.service@swwhyhk.com.

Thank you for choosing our service.

Yours faithfully,

Shenwan Hongyuan Securities (H.K.) Limited