

2023 GREEN BOND

**Green Bond subscription
fee-waiver!**
**4.75% minimum interest
rate! Act Now!**

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Subscribe the 2023 HKSAR Government Green Bond Programme ("Green Bond") via Shenwan Hongyuan Securities (H.K.) Limited, both new or existing clients who hold a valid Hong Kong identity card can enjoy below subscription offers*:

✘ **No Subscription Handling Fee**
(cash application)

✘ **No Redemption Fee**

✘ **No Early Redemption Fee**

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Know more about 2023 Green Bond#:

Public Subscription Period:

From 9am on 18 September to 2pm on 28 September[^]

Issuance Amount: HK\$20 Billion Max.

Tenor: 3 Years

Interest: 4.75% Min.

Denomination: HK\$10,000 each lot

Listing Date: 11 October

[^]Our subscription deadline may be earlier than the public subscription deadline.

#For the details of 2023 Green Bond, please refer to the issue circular which will be available soon.

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Contact your Sales/Account Executive to subscribe now!

If you have any other enquiries, please do not hesitate to call our Wynner Careline at (852) 2250 8288 (Hong Kong) / 400-120-0363 (National Free) or via email wmcs@swwhyhk.com.

*Shenwan Hongyuan Securities (H.K.) 2023 Green Bond Subscription Promotion Offer Terms and Conditions:

1. Shenwan Hongyuan Securities (H.K.) 2023 Green Bond Subscription Promotion Offer (the "Offer") is provided by Shenwan Hongyuan Securities (H.K.) Limited ("Shenwan Hongyuan Securities (H.K.)"). 2. The Offer is valid from 9 am on 18 September 2023 (Monday) to 12 noon on 28 September 2023 (Thursday), both dates inclusive (the "Promotion Period"). 3. Both new or existing clients who hold a valid Hong Kong identity card and successfully subscribed the 2023 Green Bond of the HKSAR Government through Shenwan Hongyuan Securities (H.K.) within the Promotion Period will enjoy the Offer of waiving the "Subscription Handling Fee", "Redemption Fee" and "Early Redemption Fee". "Subscription Handling Fee" is referring to the handling charges of IPO cash application with nominees service. 4. The Offer is not applicable to corporate and institutional investor clients. 5. The Offer is also applicable to staff and account executives of Shenwan Hongyuan (H.K.) Limited and Shenwan Hongyuan Securities (H.K.). 6. Shenwan Hongyuan Securities (H.K.) reserves the rights to suspend, amend or terminate the Offer and any of the terms and conditions at any time without prior notice. 7. In case of any disputes, Shenwan Hongyuan Securities (H.K.) reserves the right to make the final decision (including on the interpretation of these Terms and Conditions), which will be binding for all parties concerned. 8. These promotion materials have not been reviewed by the Securities and Futures Commission in Hong Kong ("SFC"). The information contained herein is for general information and reference purposes only and is not intended to provide professional investment or other advice. It is not intended to form the basis of any investment decision. You should not make any investment decision based solely on the information and services provided herein. Before making any investment decision, you should take into account your own circumstances including but not limited to your financial situation, investment experience and investment objectives and risk appetites, and should understand the nature, terms and risks of the relevant investment product. You should obtain appropriate professional advice where necessary. 9. These promotion materials are not intended to provide or regard as legal or taxation advice, or investment recommendations.