

# SWS STRATEGIC INVESTMENT FUNDS

## Shenyin Wanguo RMB Mainland Investment Fund (the “Fund”)

### SUBSCRIPTION FORM – Class A

1. I/We have read the Explanatory Memorandum (“EM”) and the Product Key Facts Statement (“KFS”) of the Fund, as amended, supplemented or replaced from time to time, and if applicable, the latest financial reports of the Fund applied and hereby agree to be bound by the EM

2. I/We hereby apply to invest RMB \_\_\_\_\_ in Class A units of the FUND

3. Subscription Settlement Details (noted)

*(All application monies must originate from an account held in the name of the applicant or in the case of joint applicants, one of the applicants. No third party payments will be permitted.)*

(you could keep “cashier order”, but please ensure it will be consistent with item (d) overleaf)

By the enclosed Bank draft / Cheque No.: \_\_\_\_\_

By telegraphic transfer from \* Remitting bank: \_\_\_\_\_

Date of Transfer: \_\_\_\_\_

\*A remittance advice evidencing that subscription monies have been remitted to the subscription account from an account held in the name of the applicant should be attached.

4. Distributions

I/We elect to have any distributions declared by the Manager (who has absolute discretion as to whether any distribution is made) in relation to all units held by me/us handled in the way specified below (please tick one box only):

(1) Cash

(2) Additional units in the Sub-Fund

*(Any distribution will be reinvested to subscribe for additional units in the Sub-Fund to be issued to such Unitholders unless Unitholders indicate otherwise in 4(1) above. This selection supersedes any previous instructions provided by me/us in relation to distribution for any and all units held by me/us.)*

5. Registration details (Please write in black letters)

Documentation Request:	<u>Individual Clients:</u> 1) Certified true copy of I.D./Passport 2) Certified true copy of Residential Address Proof (within current 3 months)	<u>Corporate Clients:</u> 1) Minutes of the Board Meeting or Resolution for account opening; 2) Certified true copy of Certificate of Incorporation; 3) Certified true copy of Business Registration Certificate ; 4) Certified true copy of Memorandum & Articles of Association ; 5) Specimen Authorised Signatures Book/List ; 6) Certified true copy of Director ID / Passport copy & Address proof 7) Certified true copy of Latest Annual Return
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**Details of Single Individual Applicant/Corporate Applicant/First Joint Individual Applicant**

*If you would like future redemption proceeds and all cash distributions (if selected in Section 4) to be paid into your bank account by telegraphic transfer, please complete your bank account details below. Please note that both redemption proceeds and cash distributions will only be paid to the bank account of any Unitholder whose name is registered on the Register of the Fund.*

Forename/Name of Corporate holder	
ID no./Passport no./BR/	
Date of Birth / Date of Incorporation	
Registered Address	
Corresponding Address (if different from Registered Address)	
Contact Details (Home/Office/Mobile/Email)	

**For Second Joint Individual Applicant**

*(Only the first registered address and the first mailing address of the first named holder will be entered in the Register of the Sub-Fund)*

	Joint Account Holder
Surname	(Mr/Ms/Title)
Forename	
ID no./Passport no.	
Date of Birth	
Registered Address	

Corresponding Address (if different from Registered Address)	
Contact Details (Home/Office/Mobile/Email)	

6. Bank Account information for Redemption Proceeds and Dividend distributions

Correspondent Bank Name & Address	
Correspondent Bank SWIFT code	
Beneficiary Bank Name & Address	
Beneficiary Bank SWIFT code	
Beneficiary Account Name	
Beneficiary Account Number	
Bank Account Currency	

7.  I am/We are (have been) existing SWS Strategic Investment Funds Unitholder(s). My/our Unitholder number is \_\_\_\_\_  
 I/We have not been SWS Strategic Investment Funds Unitholders(s)

8. I /I/We agree that:-

- a) Information supplied on this Application Form and otherwise in connection with my/our subscription for units in the Fund may be held by the Shenyin Wanguo Asset Management (HK) Limited ("the Manager" ) and/or the Registrars, Agent and will be used for the purpose of processing my/our subscription and investment in the Fund and completion of information on the Register of holders of the Fund, and may also be used for the purpose of carrying out my/our instructions or responding to any enquiry purporting to be given by me/us or on my/our behalf, dealing in any other matters relating to my/our holding of units in any Fund (including the mailing of reports or notices), forming part of the records of the recipient as to the business carried on by it, and observing any legal, governmental or regulatory requirements of any jurisdiction (including any disclosure or notification requirements to which any recipient of the data is subject). All such information may be retained by the recipient after my/our units have been redeemed, subject to any objection from the Unitholder.
- b) The Manager and the Registrar's Agent shall be entitled to disclose and transfer such information to the Transfer Agent and the Registrar of each Fund, including any of their employees, officers, directors and agents, and/or to the ultimate holding company of the Manager and the Transfer Agent and/or their subsidiaries and/or affiliates within or outside Hong Kong Special Administrative Region of the People's Republic of China ("Hong Kong") and/or to any regulatory authority entitled thereto by law or regulation (whether statutory or not) in connection with my/our investment in the Fund who are or may be persons outside Hong Kong.
- c) By giving fax authorization, I/we confirm and acknowledge that (1) facsimile instructions are not secure means of communication, and that I/we are aware of the risk involved; (2) each of the Manager/Transfer Agent is hereby authorised to act on any facsimile instruction which the Manager / Transfer Agent, at its sole discretion, believes emanate from me/us, the Manager/Transfer Agent shall not be required to act upon any facsimile instruction which emanate from unauthorized persons; (3) any transaction made pursuant to a facsimile instruction acted upon in good faith and in the absence of negligence default or fraud shall be binding upon me/us.

9. I/We declare that the shares are not being acquired or held beneficially by or for a U.S. person or in violation of any applicable laws and regulations. "U.S. person" includes any natural person who is a citizen of or resident in the United States; a corporation, partnership or other business organisation organised or incorporated under the laws of the United States or any political subdivision thereof, any estate or trust which is administered by an executor or trustee who is a U.S. person or the income of which is subject to U.S. federal income taxation regardless of its source; any account (other than any estate or trust) held by a dealer or fiduciary for the benefit of a U.S. person and any partnership or corporation organised and incorporated under the laws of any foreign jurisdiction which was formed by a U.S. person principally for the purpose of investing in securities not registered under the United States Securities Act of 1933. "U.S. person" shall not include any branch or agency of a United States bank or insurance company that is operating outside the United States for valid business reasons as a locally regulated branch or agency engaged in the banking or insurance business and not formed primarily for the purpose of investing in securities not registered under the United States Securities Act of 1933. For purposes of this definition, the "United States" includes the United States of America, its states, territories and possessions and the District of Columbia. The Fund reserves the right to amend this definition of "U.S. person" as may be necessary to conform to applicable law and authoritative interpretations thereof.

First Account Holder	Join Account Holder
Signature(s) of Applicant	Signature(s) of Applicant
Name:	Name:

Notes:

- a All original of this form together with other required documents as set out in the application form to the Registrar with copy of this form to the Manager to the following address or facsimile:

Please send the original copy to:

Bank of Communications Trustee Limited  
1/F, Far East Consortium Building,  
121 Des Voeux Road  
Central, Hong Kong  
Attention: Fund Administrator  
Facsimile: (852) 2575 6177

With a copy to: SHENWAN HONGYUAN ASSET MANAGEMENT (ASIA) LTD.  
Level 19, 28 Hennessy Road,  
Hong Kong

Attention: Operation Department  
Facsimile: (852) 2868 9156

- b. Units of the Fund are offered on the basis only of the information contained in the current Explanatory Memorandum, Product Key Facts Statement, and if applicable, the latest annual report and accounts and interim report. Any further information or representations made by any dealer, salesman or

other person, not contained in the current Explanatory Memorandum or Product Key Facts Statement, must be regarded as unauthorised and must not be relied upon.

- c. The price per unit and the subscription amount will be shown on a contract note which will be sent to you shortly after the relevant Dealing Day. For subscription of the Fund, the minimum initial subscription for Class A is RMB10,000; and the minimum subsequent subscription for Class A is RMB5,000 (excluding initial charge).
- d. All sums payable for the application of units (including initial charge and other applicable charges if applicable) must be paid by the applicant by cheque, bank draft or telegraphic transfer

Telegraphic Transfer Payments should be made to:

Bank : Bank of Communications Co Ltd., Hong Kong Branch  
SWIFT / Bank Code : COMMHKHH / 027  
A/C Name : Bank of Communications Trustee Limited – IFS Clients A/C  
A/C Number : 027-556-93049338  
Quoting reference to Beneficiary : Subscription of SHENYIN WANGUO RMB MAINLAND INVESTMENT FUND by order of [Name of applicant]

Cheques and bank drafts should be crossed “a/c payee only, not negotiable” and made payable to “**Bank of Communications Trustee Limited – IFS Clients A/C**”. Please write down the name of investment fund(s), Unitholder No. and name of investor(s) on the reverse-side of the cheque/bank draft for ease of identification.

In each case the remitter should instruct the remitting bank to send a SWIFT advice (format MT103) to Bank of Communications Co Ltd, Hong Kong Branch advising details of remittance (Quoting the full name of the applicant and the name of the Unit Trust for reference). The applicant(s) is/are responsible for any charges levied by the remitting bank or any correspondent bank.

Applications will generally be accepted on a Dealing Day only if cleared funds have been received on or prior to such Dealing Day in relation to which Units are to be issued. Notwithstanding the above and subject to the discretion of the Manager, if full payment in cleared funds has not been received within four Hong Kong Business Days of the relevant Dealing Day, the Manager may enforce payment of the sum due or cancel the units applied for, at its discretion. No money should be paid to any intermediary which is not licensed by or registered with the Securities and Futures Commission to conduct Type 1 (Dealing in Securities) regulated activity under Part V of the Securities and Futures Ordinance. If subscription monies are not paid in a base currency of the Fund and are acceptable to the Manager, such monies will be converted by the Transfer Agent at the cost and expense of the applicant.

- e. All individual investors have the right of access to, and to update, all their records (whether held on computer files or manually) held by the Manager or the Registrar’s Agent. A copy of such record will be provided to an investor who so requests them in writing upon the payment of a modest administration charge to cover the costs of complying with such request. Any such request should be made in writing to the Manager at the address set out at the below of this Application Form.
- f. Where the applicant is a financial institution, broker or other person applying to acquire units in the Fund on behalf of its individual client(s) the applicant represents and warrants by signing this Application Form that it has full power and authority on behalf of the individual client(s) to subscribe for units in the Fund and to execute any necessary subscription documentation, including this Application Form and, in particular but without limitation to the aforesaid to make representation in clauses above on behalf of such client(s).