



## SHENWAN HONGYUAN (H.K.) LIMITED

申萬宏源(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock code 股份代號: 218)

### NOTIFICATION LETTER 通知信函

28 September 2022

Dear Non-registered Shareholders <sup>(Note 1)</sup>,

**Shenwan Hongyuan (H.K.) Limited (the “Company”)  
Notice of Publication of 2022 Interim Report (the “Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at [www.swhyhk.com](http://www.swhyhk.com) and the website of The Stock Exchange of Hong Kong Limited (the “HKEx”) at [www.hkexnews.hk](http://www.hkexnews.hk). If you have chosen to receive the Corporate Communications <sup>(Note 2)</sup> in printed form, the printed copy of the Current Corporate Communications in your selected language(s) is/are enclosed.

If you would like to (a) receive the Current Corporate Communications in printed form or in a language version other than your existing choice; and/or (b) change your choice of means of receipt and/or language of all future Corporate Communications, please complete and sign the Request Form on the reverse side of this letter and return it to the Company’s Share Registrar, Tricor Tengis Limited (the “Share Registrar”), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by using the mailing label as indicated in the Request Form (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The Request Form may also be downloaded from the Company’s website at [www.swhyhk.com](http://www.swhyhk.com) or the website of HKEx at [www.hkexnews.hk](http://www.hkexnews.hk).

Should you have any queries in relation to this letter, please call the telephone hotline of the Company’s Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays) or send an email to [218-ecom@hk.tricorglobal.com](mailto:218-ecom@hk.tricorglobal.com).

Yours faithfully,  
For and on behalf of  
**Shenwan Hongyuan (H.K.) Limited**  
Wong Che Keung Leslie  
Company Secretary

Notes: (1) This letter is addressed to the Company’s Non-registered Shareholders (“Non-registered Shareholders” means such person or company whose shares in the Company are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) “Corporate Communications” means any document(s) issued or to be issued by the Company for the information or action of any shareholders, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, a summary financial report; (b) the interim report and, where applicable, a summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位非登記股東 <sup>(附註1)</sup> :

申萬宏源(香港)有限公司(「本公司」)  
2022年中期報告(「是次公司通訊」)之刊發通知

本公司是次公司通訊的中、英文版本已上載於本公司網站([www.swhyhk.com](http://www.swhyhk.com))及香港聯合交易所有限公司(「香港交易所」)網站([www.hkexnews.hk](http://www.hkexnews.hk))。如閣下已選擇收取公司通訊 <sup>(附註2)</sup> 的印刷本,隨本函附上閣下所選擇之語言版本的是次公司通訊印刷本。

閣下如欲(a)收取是次公司通訊的印刷本或以有別於閣下現時選擇的另一個語言收取是次公司通訊;及/或(b)更改收取日後所有公司通訊的收取方式及/或語言版本,請填妥及簽署在本函背面的申請表格,並使用申請表格內標示的郵寄標籤寄回本公司股份過戶登記處卓佳登捷時有限公司(「股份過戶登記處」),地址為香港夏慤道16號遠東金融中心17樓(如在香港投寄,毋須貼上郵票;否則,請貼上適當的郵票)。申請表格亦可於本公司網站([www.swhyhk.com](http://www.swhyhk.com))或香港交易所網站([www.hkexnews.hk](http://www.hkexnews.hk))內下載。

閣下如有任何與本函有關的疑問,請致電本公司股份過戶登記處電話熱線(852) 2980 1333,辦公時間為星期一至五(公眾假期除外)上午9時正至下午5時正,或發送電郵至[218-ecom@hk.tricorglobal.com](mailto:218-ecom@hk.tricorglobal.com)。

代表  
申萬宏源(香港)有限公司  
公司秘書  
黃熾強  
謹啟

二零二二年九月二十八日

附註: (1) 此函件乃向本公司的非登記股東(「非登記股東」指所持有的本公司股份已存放於中央結算及交收系統的人士或公司,透過香港中央結算有限公司不時向本公司發出通知,表示欲收到公司通訊)發出。如閣下已經出售或轉讓所持有的本公司股份,則無需理會本函件及背面的申請表格。

(2) 「公司通訊」指本公司刊發或將予以刊發以供任何股東參照或採取行動的任何文件,其中包括但不限於:(a)董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表書。



Printing the Non-registered Shareholder's information (English Name and Address)  
印上非登記股東資料(英文姓名及地址)

**REQUEST FORM 申請表格**

**You do NOT need to complete this form if you have received the document(s) in the language(s) or in the manner you want.**  
倘閣下收到的文件之語言版本，或收取方式符合閣下的意願，則毋須填寫本表格。

To: **Shenwan Hongyuan (H.K.) Limited (the "Company")** (Stock Code: 218)  
c/o Tricor Tengis Limited  
17/F, Far East Finance Centre,  
16 Harcourt Road, Hong Kong

致：申萬宏源(香港)有限公司(「本公司」)  
(股份代號：218)  
經卓佳登捷時有限公司  
香港夏愨道16號  
遠東金融中心17樓

**Part A I/We would like to request a printed version of the Current Corporate Communications in the manner as indicated below:**  
甲部 本人/吾等現欲以下列方式收取是次公司通訊的印刷本：

(Please mark **ONLY ONE** (✓) of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「✓」號)

- to receive a **printed copy in English; OR**  
收取一份英文印刷本；或
- to receive a **printed copy in Chinese; OR**  
收取一份中文印刷本；或
- to receive both the **printed English and Chinese copies.**  
同時收取英文及中文各一份印刷本。

**Part B I/We would like to change the choice of means of receipt and/or language(s) of all future Corporate Communications in the manner as indicated below:**  
乙部 本人/吾等現欲以下列方式收取日後所有公司通訊之收取方式及/或語言版本：

(Please mark **ONLY ONE** (✓) of the following boxes 請從下列選擇中，僅在其中一個空格內劃上「✓」號)

- to access the **Website Version** of all future Corporate Communications instead of receiving printed copies; **OR**  
瀏覽日後所有公司通訊的網上版本，以取代收取印刷本；或
- to receive a **printed English version** of all future Corporate Communications **ONLY; OR**  
僅收取日後所有公司通訊的英文印刷本；或
- to receive a **printed Chinese version** of all future Corporate Communications **ONLY; OR**  
僅收取日後所有公司通訊的中文印刷本；或
- to receive both the **printed English and Chinese versions** of all future Corporate Communications.  
同時收取日後所有公司通訊的英文及中文印刷本。

Name(s) of Non-registered Shareholder(s)\*  
非登記股東姓名\*

Signature  
簽名

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Address\*  
地址\*

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact telephone number (Optional)  
聯絡電話號碼(可選擇是否填寫)

Date  
日期

\* You are required to fill in the details if you download this Request Form from the Company's website or the website of The Stock Exchange of Hong Kong Limited.  
假如閣下從本公司或香港聯合交易所有限公司的網站下載本申請表格，請必須填上有關資料。

Notes:

附註：

- Please complete all your details clearly.  
請閣下清楚填寫所有資料。
- Any form with more than one box marked (✓), with no box marked (✓), with no signature or otherwise incorrectly completed will be void.  
如在本表格作出超過一項選擇，或未有作出選擇，或未有簽署或在其他方面填寫不正確，則本表格將會作廢。
- The above instruction will apply to all future Corporate Communications to be sent to you by completing and returning it to the Company's Share Registrar, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong.  
填妥及寄回本表格至本公司股份過戶登記處，卓佳登捷時有限公司，地址為香港夏愨道16號遠東金融中心17樓，表示上述指示適用於將來發送予閣下之所有公司通訊。
- For the avoidance of doubt, we do not accept any additional instruction on this Request Form.  
為免存疑，本公司將不會處理任何在本申請表格上的額外指示。

**PERSONAL INFORMATION COLLECTION STATEMENT (the "PICS") 收集個人資料聲明**

Personal data under the PICS (the "Personal Data") shall have the same meaning as defined under Personal Data (Privacy) Ordinance, Cap. 486 of the Laws of Hong Kong (the "PDPO").  
(收集個人資料聲明所指的個人資料(「個人資料」)須與香港法律第486章《個人資料(私隱)條例》所界定者具有相同涵義。)

Your supply of the Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions as stated in this form for receiving the Corporate Communications (the "Purposes"). Failure to supply sufficient information may render the Company unable to process your instructions in connection with the aforesaid Purposes. We may disclose or transfer the Personal Data to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Company/Tricor Tengis Limited at the above address.

閣下自願向本公司提供個人資料，以用於處理閣下在本表格上所逕有關收取本公司通訊的指示(「該等用途」)的要求。如閣下並未提供充分的資料，可能會導致本公司未能處理閣下上述用途而發出的指示。我們可能會向為本公司提供行政、電腦及其他服務的代理人、承辦商或第三方服務供應商，以及其他依法獲授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料之人士披露或提供有關個人資料。為進行該等用途，本公司將在所需時間內保留閣下的個人資料。有關查閱及/或更正相關個人資料的要求可按照《個人資料(私隱)條例》提出，而有關要求須以書面作出並郵寄至本公司/卓佳登捷時有限公司，地址已在上文載列。

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick it on an envelope  
to return this Request Form to us.  
**No postage is required if posted in Hong Kong.**

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，毋須貼上郵票。

**Mailing Label 郵寄標籤**

**Tricor Tengis Limited**  
卓佳登捷時有限公司  
Freepost No. 簡便回郵號碼：10 GPO  
Hong Kong 香港  
**Shenwan Hongyuan (H.K.) Limited**  
申萬宏源(香港)有限公司  
(218)