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SHENWAN HONGYUAN (H.K.) LIMITED

申萬宏源（香港）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 218)

ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS

The Company hereby announces that, pursuant to Rule 2.07A and Rule 2.07B of the Listing Rules and the New Articles of Association, the Company is making arrangements to enable the Shareholders to choose their preferred means of receipt and language of all Company's future corporate communications.

If the Company does not receive Shareholders' response on or before 2 September 2022, Shareholders are deemed to have consented to receiving all future Corporate Communications through the Website Version.

INTRODUCTION

In support of environmental protection and for the purpose of saving printing and mailing costs, pursuant to Rule 2.07A and Rule 2.07B of the Listing Rules and the New Articles of Association, the Company is making the following arrangements to enable Shareholders to choose their preferred means of receipt of all future Corporate Communications either through the Company's website instead of receiving the printed version, or in single language (in English only or in Chinese only) printed version.

PROPOSED ARRANGEMENTS

Pursuant to Rule 2.07A and Rule 2.07B of the Listing Rules and the New Articles of Association, the following arrangements will be made by the Company:

1. The Company is sending a letter to its Shareholders on 5 August 2022 (the "**First Letter**") together with a reply form (the "**Reply Form**") with a pre-paid mailing label attached for posting within Hong Kong only, prepared in both English and Chinese, to enable them to select any one of the following options in receiving all future Corporate Communications :

- (a) to read all future Corporate Communications to be published on the Company's website at <http://www.swhyhk.com> (the "**Website Version**") instead of receiving printed copies, and to receive a printed notification letter of the publication of the Corporate Communications on the Company's website; or
- (b) to receive the printed English version only of all future Corporate Communications; or
- (c) to receive the printed Chinese version only of all future Corporate Communications; or
- (d) to receive both printed English and Chinese versions of all future Corporate Communications.

The Reply Form should be completed, signed and returned by post using the mailing label at the bottom of the Reply Form or by hand delivery to the Company's Share Registrar by email to 218-ecom@hk.tricorglobal.com by 2 September 2022.

If the Company does not receive a duly completed and signed Reply Form from the Shareholder by 2 September 2022, such Shareholder will be deemed to have consented to receiving the Website Version in place of receiving printed copies of all future Corporate Communications, and a printed notification letter of the publication of the Corporate Communications on the Company's website will be sent to such Shareholder in the future.

2. With respect to Shareholders who choose to receive the Corporate Communications in printed form, the Company will send the selected language version(s) of the Corporate Communications to those Shareholders who have made a selection unless and until they inform the Company's Share Registrar by reasonable prior notice in writing or by sending email to 218-ecom@hk.tricorglobal.com that they wish to receive all future Corporate Communications in the other (or both) language(s) (as the case may be), or in Website Version.
3. With respect to Shareholders who choose or are deemed to have consented to receiving Website Version of all future Corporate Communications, but for any reason have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Company will promptly, upon request in writing by the Shareholders to the Company's Share Registrar by post or by email to 218-ecom@hk.tricorglobal.com, send the Corporate Communications to such Shareholders in printed form free of charge.
4. When each of the printed future Corporate Communications is sent in accordance with the arrangements described above, a notification letter (the "**Second Letter**"), together with a change request form (the "**Change Request Form**") with a pre-paid mailing label for posting within Hong Kong only, prepared in both English and Chinese, will be attached to or printed in the relevant Corporate Communications,

specifying that the Corporate Communications prepared in the other language will be available upon request, and that the Shareholders may change their choice of means of receipt and/or language of the Corporate Communications by completing and returning the Change Request Form to the Company's Share Registrar or by sending an email to 218-ecom@hk.tricorglobal.com.

5. In addition, Shareholders will have the right at any time to change their elected means of receipt and choice of language of the Corporate Communications by providing reasonable notice in writing to the Company's Share Registrar by post or by email to 218-ecom@hk.tricorglobal.com.
6. Each of the Corporate Communications in both English and Chinese versions and in an accessible format will be available on the Company's website at <http://www.swhyhk.com> and on the website of the Stock Exchange at <http://www.hkexnews.hk>.
7. Shareholders can call the Company's Share Registrar's telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays, in respect of any enquiries in relation to the Company's proposed arrangements.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

“Company”	Shenwan Hongyuan (H.K.) Limited (stock code: 218), a company incorporated in Hong Kong with limited liability, the securities of which are listed on the Main Board of the Stock Exchange;
“Corporate Communications”	any document issued or to be issued by the Company for the information or action of any holders of any of its securities or the investing public as defined in Rule 1.01 of the Listing Rules, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, a summary financial report; (b) the interim report and, where applicable, a summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form;
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China;

“New Articles of Association”	the articles of association of the Company adopted and as amended from time to time;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“Share Registrar”	Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong (new address with effect from 15 August 2022: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong);
“Shareholder(s)”	shareholder(s) of the Company; and
“Stock Exchange”	The Stock Exchange of Hong Kong Limited.

By order of the Board
Shenwan Hongyuan (H.K.) Limited
Wong Che Keung Leslie
Company Secretary

Hong Kong, 5 August 2022

As at the date of this announcement, the board of directors of the Company comprises eight Directors, of which Ms. Wu Meng, Mr. Zhang Jian, Mr. Liang Jun and Mr. Hu Jing are the Executive Directors; Mr. Zhang Lei is the Non-Executive Director; Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Chen Liqiang are the Independent Non-Executive Directors.