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SHENWAN HONGYUAN (H.K.) LIMITED
申萬宏源（香港）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 218)

VOLUNTARY ANNOUNCEMENT
CREDIT RATINGS ASSIGNED TO THE COMPANY

This announcement is made by Shenwan Hongyuan (H.K.) Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company hereby announces that, on 15 December 2021, Standard & Poor’s Global Ratings (“**S&P**”) assigned its “**BBB**” long-term and “**A-2**” short-term issuer credit ratings to the Company. As stated in the S&P’s press release on the same day, the outlook on the long-term rating of the Company is stable. These ratings do not constitute a recommendation to buy, sell or hold any shares of the Company and may be subject to suspension, reduction or withdrawal at any time by S&P.

The abovementioned credit ratings are strictly for information purposes only and not for any other purposes. Shareholders and potential investors of the Company are advised not to place any reliance on the information disclosed herein but to exercise due caution when dealing in the securities of the Company. Any shareholder or potential investor of the Company who is in doubt is advised to seek advice from professional advisors.

By order of the Board
Shenwan Hongyuan (H.K.) Limited
Liang Jun
Executive Director & Chief Executive Officer

Hong Kong, 15 December 2021

As at the date of this announcement, the Board of the Company comprises eight Directors, of which Ms. Wu Meng, Mr. Guo Chun, Mr. Zhang Jian and Mr. Liang Jun are the Executive Directors; Mr. Zhang Lei is the Non-Executive Director; Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Chen Liqiang are the Independent Non-Executive Directors.