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SHENWAN HONGYUAN (H.K.) LIMITED
申萬宏源(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 218)

ANNOUNCEMENT
DISMISSAL OF LAWSUIT INVOLVING
A WHOLLY-OWNED SUBSIDIARY

This announcement is made by Shenwan Hongyuan (H.K.) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 30 April 2021 in respect of the securities class action lawsuit filed in the Supreme Court of the State of New York County of New York, the United States (the “**Court**”) against, among others, Shenwan Hongyuan Securities (H.K.) Limited (“**SWHY Securities (H.K.)**”), a wholly-owned subsidiary of the Company, as one of the named defendants. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors (the “**Board**”) of the Company was notified by SWHY Securities (H.K.) that the Court, on 2 June 2021, approved and granted the order for the dismissal of two defendants, including SWHY Securities (H.K.). Therefore, SWHY Securities (H.K.) is no longer involved in the Lawsuit.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Shenwan Hongyuan (H.K.) Limited
Qiu Yizhou
Executive Director & Chief Executive Officer

Hong Kong, 4 June 2021

As at the date of this announcement, the Board comprises nine directors, of which Mr. Fang Qingli, Mr. Guo Chun, Mr. Zhang Jian, Ms. Wu Meng and Mr. Qiu Yizhou are the executive directors; Mr. Zhang Lei is the non-executive director; Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Chen Liqiang are the independent non-executive directors.