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SHENWAN HONGYUAN (H.K.) LIMITED
申萬宏源(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 218)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING HELD ON
25 MARCH 2019**

Reference is made to the circular of Shenwan Hongyuan (H.K.) Limited (the “**Company**”) dated 8 March 2019 (the “**Circular**”) and the notice of EGM included therein (the “**EGM Notice**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

At the EGM held on 25 March 2019, a poll was taken for voting on the proposed ordinary resolution as set out in the EGM Notice.

As at the date of the EGM, the total number of the issued Shares was 1,561,138,689, where SWHY Group and its associates, which in accordance with the Listing Rules were required to abstain, and had so abstained, from voting on the proposed ordinary resolution in respect of the Appointment Memorandum at the EGM, were interested in an aggregate of 1,170,808,569 Shares, representing approximately 75.0% of the total issued Shares. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the proposed ordinary resolution in respect of the Appointment Memorandum at the EGM was 390,330,120, representing approximately 25.0% of the total issued Shares.

The poll results are set out as follows:

Ordinary Resolution	Number of Shares voted (%)		Total number of Shares voted
	For	Against	
<p>To approve the following:</p> <p>(a) the entering into of the appointment memorandum (the “Appointment Memorandum”, a copy of which has been produced to this meeting marked “A” and signed by the chairman of this meeting for the purpose of identification) dated 15 February 2019 by Shenwan Hongyuan Group Co., Ltd. (“SWHY Group”) and Shenwan Hongyuan (H.K.) Limited (the “Company”) whereby Shenwan Hongyuan Securities (H.K.) Limited and/or Shenwan Hongyuan Capital (H.K.) Limited is/are conditionally engaged by SWHY Group as its underwriter(s) for its proposed global offering in connection with the listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited, and all transactions contemplated thereunder and all other matters thereof and incidental thereto and in connection therewith, be and are hereby generally and unconditionally approved, confirmed and ratified in all respects; and</p> <p>(b) the directors (the “Directors”) of the Company be and are hereby generally and unconditionally authorised to do all such acts or things and execute and deliver all such documents, instruments and agreements which they consider necessary, desirable or expedient to give effect to the transactions contemplated by the Appointment Memorandum, and to agree to such variation, amendments or waiver of matters relating thereto as are, in the opinion of the Directors, in the interests of the Company.</p>	<p>30,734,941 (100.00%)</p>	<p>0 (0.00%)</p>	<p>30,734,941 (100.00%)</p>

The above ordinary resolution was duly passed by the Shareholders by way of poll as more than 50% of the total voting rights of all the Shareholders who voted in person or by proxy on the ordinary resolution were cast in favour of it.

The Company's share registrar, Tricor Tengis Limited, was appointed as scrutineer for the vote-taking at the EGM.

By Order of the Board
Shenwan Hongyuan (H.K.) Limited
Wong Che Keung Leslie
Company Secretary

Hong Kong, 25 March 2019

As at the date of this announcement, the board of Directors comprises nine Directors, of which Mr. Zhu Minjie, Mr. Chen Xiaosheng, Mr. Zhang Jian, Mr. Guo Chun and Mr. Qiu Yizhou are the executive Directors; Mr. Zhang Lei is the non-executive Director; Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Chen Liqiang are the independent non-executive Directors.