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SHENWAN HONGYUAN (H.K.) LIMITED

申萬宏源（香港）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 218)

**DELAY IN DESPATCH OF CIRCULAR
CONNECTED TRANSACTION IN RELATION TO
SUBSCRIPTION OF NEW SHARES BY A CONNECTED PERSON
UNDER SPECIFIC MANDATE**

Reference is made to the announcement of Shenwan Hongyuan (H.K.) Limited (the “**Company**”) dated 14 December 2018 (the “**Announcement**”) in relation to, among other things, the subscription of new Shares by a connected person under Specific Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Subscription Agreement; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreement; and (iv) a notice convening the EGM will be despatched by the Company to the Shareholders on or before 9 January 2019.

As additional time is required to prepare and finalise the information in the Circular, it is expected that the date of despatch of the Circular to the Shareholders will be postponed to a date falling on or before 16 January 2019.

By order of the Board
Shenwan Hongyuan (H.K.) Limited
Wong Che Keung Leslie
Company Secretary

Hong Kong, 9 January 2019

As at the date of this announcement, the Board comprises nine Directors, of which Mr. Zhu Minjie, Mr. Chen Xiaosheng, Mr. Zhang Jian, Mr. Guo Chun and Mr. Qiu Yizhou are the executive Directors; Mr. Zhang Lei is the non-executive Director; Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Chen Liqiang are the independent non-executive Directors.