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SHENWAN HONGYUAN (H.K.) LIMITED

申萬宏源(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 218)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

The board of directors (the “Board”) of Shenwan Hongyuan (H.K.) Limited (the “Company”, together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2017, the unaudited consolidated profit after tax of the Group for the year ended 31 December 2017 is expected to record an increase of approximately 27% as compared with that for the same period of 2016. Such expected increase was mainly attributable to the comprehensive growth of the Group’s core businesses during the financial year of 2017.

The information contained in this announcement is only based on the preliminary review of the unaudited management accounts of the Group and the information currently available to the Board, but not based on any figures or information that has been audited or reviewed by the Company’s auditors. The specific financial figures will be disclosed and published by the Group in the final results announcement for the year ended 31 December 2017.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shenwan Hongyuan (H.K.) Limited
Guo Chun
Chief Executive Officer

Hong Kong, 2 February 2018

As at the date of this announcement, the Board comprises 8 directors, of which Mr. Zhu Minjie, Mr. Chen Xiaosheng, Mr. Guo Chun and Mr. Qiu Yizhou are the executive directors, Mr. Zhang Lei is the non-executive director, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.