

Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

Shenwan Hongyuan (H.K.) Limited 01/08/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00218</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	(State	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding r	month		
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Description :								
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (*State* N/A *currency*):

## II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	e No. of other classes of shares		
Balance at close of preceding month	796,138,689					
Increase/ (decrease) during the month	0					
Balance at close of the month	796,138,689					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes c	of the Issuer)				
Particulars of share option scheme including EGM	Ν	Movement durir	na the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of	
approval date — (dd/mm/yyyy) and class of shares			<u></u>		-	the month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1. 							
(Note 1)							
<u>2.</u>							
( / / ) shares (Note 1)							
<u>3.</u>							
( / / ) shares							
(Note 1)		Total	(Preferenc	ry shares) ce shares) ther class)			
Total funds raised d of options (State cu		1th from exercis	se				

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy) 3.	( / /	)				
<u></u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube estintion estice						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		/				
						. <u> </u>
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		Total B	(Ordina	vrv choroc)		
		TOTALE	Preferen	ary shares) ce shares)		-
			(0	ther class)		-
			ζ-	, <u> </u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C. (Ordina	arv shares)		
			(Preferen	ce shares)		
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue       No. of new Shares of Issuer which may be draining the issued uning the issue much in thereto issues issues unonth issues issues (Viote 1)       Issue issue issue issues issues issues (////)         1. Rights issue       At price : State currency       Issue and allotment (///)       Issue issues (////)         2. Open offer       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         2. Open offer       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       Issue issue (///)         5. Class of shares issuable (Note 1)       Issue and allotment (///)       Issue issue (///)       Issue issue (///)         6. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       Issue issue issue issue issue issue and allotment (///) <th>Oth</th> <th>ner Movements</th> <th>in Issued Sha</th> <th>are Capital</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th>	Oth	ner Movements	in Issued Sha	are Capital							
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)		Type of Issue								issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)					<b>.</b>						
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						_					
Class of shares	1.	Rights issue	At price :			(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (///)         2. Open offer       At price :       State currency       Issue and allotment date : (//)         3. Placing       At price :       State currency       Issue and allotment (///)         3. Placing       At price :       State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (///)         2. Open offer       At price :       State currency       Issue and allotment date : (//)         3. Placing       At price :       State currency       Issue and allotment (///)         3. Placing       At price :       State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)											
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date: ( / / )         3. Placing       At price :       State currency       Issue and allotment date: ( / / )         EGM approval date:       ( / / )       Issue and allotment date: ( / / )       ( / / )         Gen approval date:       ( / / )       Issue and allotment date: ( / / )       ( / / )         4. Bonus issue       Issue and allotment date: ( / / )       ( / / )       Issue and allotment date: ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )											
EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / )	2.	Open offer	At price :		Issue and allotment	(	/	/	)		
3. Placing       At price : State currency       Class of shares				currency	EGM approval date:	(	/	/	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class of shares issuable (Note 1)       Class of shares issuable (Note 1)					(dd/mm/yyyy)						
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )         4. Bonus issue       EGM approval date: ( / / )       EGM approval date: ( / / )						_					
3. Placing       At plice : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)						1	,	,	`		
Class of shares Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :			(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / )					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / )											
4. Bonds issue date : (dd/mm/yyyy) EGM approval date: ( / / )											
	4.	Bonus issue				(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	,	, ,	、		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
10.	Other (Please specify) At price :	State	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordina share (Preference share (Other clas	es) es)	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

Submitted by: WONG Che Keung Leslie

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.