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**SHENWAN HONGYUAN (H.K.) LIMITED**

**申萬宏源(香港)有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 218)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2015**

Reference is made to the annual report of Shenwan Hongyuan (H.K.) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2015 (the “**Annual Report**”) published on the websites of The Stock Exchange of Hong Kong Limited and the Company on 12 April 2016.

Further to the information disclosed in the Annual Report, the Company wishes to provide the shareholders of the Company and the potential investors with the following supplementary information.

**Approved bonuses**

As disclosed in page 19, 79, 80 and 82 of the Annual Report, the total amount of the approved bonuses to Mr. Guo Chun, the Executive Director, and the three senior management members was HK\$12.9 million, while approval for the actual amount payable to each of them was still being processed.

The Company wishes to update the shareholders of the Company and the potential investors that the actual amount of bonus to each of Mr. Guo Chun, the Executive Director, and the three senior management members was approved and the total amount was HK\$11.53 million. The residual amount, i.e. HK\$1.37 million, remains as other payables and accruals in our consolidated statement of financial position of the Group. Taking into account of the actual amount of bonuses to the above-mentioned persons, the relevant sections in the Annual Report will read as follows:

On page 19 of the Annual Report

For the financial year ended 31 December 2015, the remuneration of the members of the senior management by band is set out below:

<u>Remuneration bands</u>	<u>Number of senior management</u>
HK\$3,000,001 – HK\$5,000,000	4
HK\$5,000,001 – HK\$7,000,000	1

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**7. DIRECTORS' REMUNERATION**

Directors' remuneration for the year, disclosed pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules"), section 383(1) (a), (b), (c) and (f) of the Hong Kong Companies Ordinance and Part 2 of the Companies (Disclosure of Information about Benefits of Directors) Regulation, is as follows:

	2015	2014
	HK\$'000	HK\$'000
Fees	<u>540</u>	<u>540</u>
Other emoluments:		
Salaries, allowances and benefits in kind	10,519	8,079
Retirement benefit scheme contributions	<u>200</u>	<u>200</u>
	<u>10,719</u>	<u>8,279</u>
	<u>11,259</u>	<u>8,819</u>

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**7. DIRECTORS' REMUNERATION** (Cont'd)

(b) Executive directors and non-executive directors

The remuneration paid to executive directors and non-executive directors during the year was as follows:

	Fees	Salaries, allowances and benefits in kind	Retirement benefit scheme contributions	Total remuneration
	HK\$'000	HK\$'000	HK\$'000	HK\$'000
2015				
Executive directors:				
Chu Xiaoming	-	-	-	-
Lu Wenqing	-	-	-	-
Guo Chun	-	7,219	-	7,219
Lee Man Chun Tony	-	3,300	200	3,500
	<u>-</u>	<u>10,519</u>	<u>200</u>	<u>10,719</u>
Non-executive director:				
Zhang Lei	-	-	-	-
	<u>-</u>	<u>10,519</u>	<u>200</u>	<u>10,719</u>

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## 8. FIVE HIGHEST PAID EMPLOYEES

The five highest paid employees during the year included one director (2014: two directors), details of whose remuneration are set out in note 7 above. Details of the remuneration for the year of the remaining four (2014: three) non-directors, highest paid employees are as follows:

	2015	2014
	HK\$'000	HK\$'000
Salaries, allowances and benefits in kind	9,302	6,699
Bonus	9,569	4,030
Retirement benefit scheme contributions	472	429
	<u>19,343</u>	<u>11,158</u>

The number of non-directors, highest paid employees whose remuneration fell within the following bands is as follows:

	Number of employees	
	2015	2014
HK\$2,500,001 to HK\$3,000,000	–	1
HK\$3,500,001 to HK\$4,000,000	–	1
HK\$4,000,001 to HK\$4,500,000	3	–
HK\$4,500,001 to HK\$5,000,000	–	1
HK\$6,000,001 to HK\$6,500,000	1	–
	<u>4</u>	<u>3</u>

### General

Save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By order of the Board  
**Shenwan Hongyuan (H.K.) Limited**  
**Wong Che Keung Leslie**  
*Company Secretary*

Hong Kong, 13 May 2016

*As at the date of this announcement, the Board of the Company comprises 8 directors, of which Mr. Zhu Minjie, Mr. Chen Xiaosheng, Mr. Guo Chun and Mr. Lee Man Chun Tony are the executive directors, Mr. Zhang Lei is the non-executive director, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.*