

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Shenwan Hongyuan (H.K.) Limited
Date Submitted	04/01/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00218</u> Descrip	tion : <u>N/A</u>		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	796,138,689					
Increase/ (decrease) during the month	0					
Balance at close of the month	796,138,689					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(11010-1)						
2.						
<u></u>						
·						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Тс	otal A (Ordin	ary shares)		
		10	(Prefere	nce shares)		
				Other class)		
	ه. ور	с ·		Julei Class)		
Total funds raised duri		1 Irom exercise o	Ι			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
	( / / )				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preferen	ary shares) nce shares) Other class)		

C		1.1.1		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
(if applicable)	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordin	nary shares)		-	
			(Prefere	ence shares) Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
( / / )	•	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
	-	
Shares (Note 1)		
Total D. (Ordinary shares)	• 	
(Preference shares)		
(Other class)		

Type of Issue       month         I. Rights issue       At price : State       Issue and allotment       (////////////////////////////////////	Otl		Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue       At price : State currency       Issue and alloment date : (dd/mm/yyyy) $(///)$ I. Rights issue       At price : State currency       Issue and alloment (///) $(///)$ 2. Open offer       At price : State currency       Issue and alloment (///) $(///)$ 2. Open offer       At price : State currency       Issue and alloment (///) $(///)$ 3. Placing       At price : State currency       Issue and allotment (///) $(///)$ 3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ $(///)$ 4. Bonus issue       Issue and allotment (///) $(///)$ $(///)$		Type of Issue							month
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)									
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/$	1.	Rights issue	At price : State		( /	/	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)					( /	/	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ $(///)$ 3. Placing       At price : State currency       Class of shares issuable (Note 1)									
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )									
EGM approval date: $(//)$ $(d/mm/yyyy)$	2.	Open offer	At price : State	Issue and allotment	( /	/	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ $\frac{(/ / )}{(dd/mm/yyyy)}$ 4. Bonus issue $\frac{(/ / )}{(Mm/yyy)}$ $\frac{(/ / )}{(Mm/yyyy)}$ EGM approval date: $\frac{(/ / )}{(Mm/yyyy)}$				EGM approval date:	( /	/	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue $\frac{(Note 1)}{(dd/mm/yyyy)}$ $\frac{(/ / )}{(dd/mm/yyyy)}$ 4. Bonus issue $\frac{(/ / )}{(Mm/yyy)}$ $\frac{(/ / )}{(Mm/yyyy)}$ EGM approval date: $\frac{(/ / )}{(Mm/yyyy)}$									
3. Placing       At price : currency       Index and underline index and inde									
(dd/mm/yyyy)       (dd/mm/yyyy)       Class of shares issuable       (Note 1)       4. Bonus issue       Issue and allotment       (1 / / )       date : (dd/mm/yyyy)       EGM approval date:	3.	Placing	At price : State	105ue una unotinent	( /	/	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (/ / )         EGM approval date:       ( / / )				EGM approval date: (dd/mm/yyyy)	( /	/	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (/ / )         EGM approval date:       ( / / )									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)									
	4.	Bonus issue			( /	/	)		
					( /	/	)		
									·

	Type of Issue		F	For Main	n Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)				
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main I	Board and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1) Issue and allotment ( / /		
).	reorganisation		date : (dd/mm/yyyy)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable( <i>Note 1</i> )	_	
10.	Other (Please specify)	At price : State	- Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Total E. (Ordinary s (Preference s (Other	hares)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	:	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: WONG Che Keung Leslie

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.