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SHENWAN HONGYUAN (H.K.) LIMITED

申萬宏源(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 218)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2014**

Reference is made to the annual report of Shenwan Hongyuan (H.K.) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2014 (the “**Annual Report**”) published on the websites of The Stock Exchange of Hong Kong Limited and the Company on 31 March 2015. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Annual Report.

Further to the information disclosed in the Annual Report, the Company wishes to provide the shareholders of the Company and the potential investors with the following supplementary information.

Rights Issue

On 19 January 2015, the Company completed the rights issue by issuing 265,379,563 new shares on the basis of one rights share for every two existing share at the rights share price of HK\$2.342 per share (the “**Rights Issue**”) and raised net proceeds of approximately HK\$620.3 million. Among the net proceeds from the Rights Issue, HK\$440.0 million (approximately 71%) has been used to further develop the financing and loans business and the remaining HK\$180.3 million (approximately 29%) has been used for other general working capital purposes in line with that stated in the prospectus of the Company dated 19 December 2014.

General

The supplementary information provided above does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the contents of the Annual Report remain unchanged.

By order of the Board
Shenwan Hongyuan (H.K.) Limited
Wong Che Keung Leslie
Company Secretary

Hong Kong, 22 October 2015

As at the date of this announcement, the Board comprises 8 directors, of which Mr. Chu Xiaoming, Mr. Lu Wenqing, Mr. Guo Chun and Mr. Lee Man Chun Tony are the executive directors, Mr. Zhang Lei is the non-executive director, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.