

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/07/2015		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer	Shenwai	n Hongyuan (H.K.)	Limited	_
Date Submitted	03/08/20	15		
I. Movements in Authorised Sh	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : 00218	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code: De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
Stock code :De	escription :		
Stock code :De	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :De	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	796,138,689		_	
Increase/ (decrease) during the month	0_			
Balance at close of the month	796,138,689		·	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Simus opuon		100001)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wiovernent duri	ng the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)	-		•			
(Ivote 1)						
2.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						·
(1,000 1)		To	otal A (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Takal familion to 1.1		. C		Juici Class)		
Total funds raised du options (State curren		i irom exercise o	1			
opuons (State curren	Cy)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares)_____ Total B. (Preference shares) (Other class)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
						
0. 1 1 ('61' . 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		,	Total C. (Ordin	nary shares)		-
			(Prefere	ence shares) Other class)		=
			`	···/		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable (Note 1) 1. Rights issue At price: State currency	Type of Issue	i Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of l issuer which may be issued pursuant thereto as at close of the month
(Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy)			Class of shares issuable		_	
Class of shares issuable Class of shares iss						
Class of shares issuable (dd/mm/yyyy) 2. Open offer At price: State currency — Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable — (Note 1) 3. Placing At price: State (Note 1) Issue and allotment (/ /) dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/) (/	1. Rights issue			(/ /)	
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment (///) (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///)				(/ /)	
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment (///) (Note 1) Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///)						
Class of shares issuable (// /) Begin approval date: (dd/mm/yyyy) Class of shares issuable (// /) State (Note 1) Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /)					_	
EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable ——— (Note I) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable ——— Class of shares issuable ———	2. Open offer			(/ /)	
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable ———			EGM approval date:	(/ /)	
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable ———						
3. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable					_	
(dd/mm/yyyy) Class of shares issuable	3. Placing	At price : State currency		(/ /)	
				(/ /)	
						_
					_	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	4. Bonus issue			(/ /)	
EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Mair	ı Boarc	d and GEM lis	ted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable			
10.	Other (Please specify) At price: State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Total E. (Ordinary (Preference (Othe		s)	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	1)	0
			(2	2)	-
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			<u>-</u>
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E)):		-

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: WONG Che Keung Leslie
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.