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**SHENYIN WANGUO (H.K.) LIMITED**  
**申銀萬國(香港)有限公司**  
*(Incorporated in Hong Kong with limited liability)*  
(Stock code : 218)

**DISCLOSURE PURSUANT TO RULES 13.13 AND 13.15  
OF THE LISTING RULES**

This announcement is made pursuant to Rules 13.13 and 13.15 of the Listing Rules.

This announcement is made by Shenyin Wanguo (H.K.) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in compliance with the disclosure requirement under Rules 13.13 and 13.15 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Pursuant to Rule 13.13 of the Listing Rules, a general disclosure obligation arises where the relevant advance to an entity (as defined under Rule 13.11 of the Listing Rules) by the Group exceeds 8% of the assets ratio as defined under Rule 14.07(1) of the Listing Rules.

Shenwan Hongyuan Securities (H.K.) Limited (formerly known as Shenyin Wanguo Securities (H.K.) Limited) (“**SWHY Securities**”), a wholly-owned subsidiary of the Company, has made an advance on normal commercial terms to a client (the “**Client**”) for the Client to subscribe for shares in a company under an initial public offer (“**IPO**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). The advance was made in the ordinary and usual course of business of the Group.

To the best knowledge, information and belief of the directors of the Company, having made all reasonable enquiries, the Client is a third party independent of the Company and its core connected persons (as defined under the Listing Rules).

As at 26 May 2015, SWHY Securities had made advance to the Client, details of which are set out below:

<b>Client</b>	<b>Amount of the advance</b>	<b>Nature of advance</b>	<b>Date of advance</b>	<b>Date of repayment</b>	<b>Annual interest rate</b>
Yang Rixin	HK\$676,347,559.20 (90% of the subscription money)	IPO financing for HTSC (Stock code: 6886) (HK\$751,497,288)	22 May 2015	29 May 2015	1.30%

In approving such advance, SWHY Securities has assessed and considered the likely popularity of the IPO, the liquidity of the relevant stock to be listed, the relatively short term nature of such advance, the Client's financial strength, his repayment ability and securities collateral provided. It is expected that this IPO would be well received by the public and the deposit maintained by the Client would be sufficient to pay the cost of the IPO shares, when allotted; or otherwise, the IPO shares, when allotted to the Client, would be collateralised against the cost in respect thereof. After taking into account the factors as disclosed above in assessing the risks of the relevant advance, the Company considers that the risks involved in the advance to the Client as set out above are relatively low.

As the advance as stated above exceeds 8% of the Group's total asset as at 31 December 2014 (after adjustment), the Company is under a general disclosure obligation under Rules 13.13 and 13.15 of the Listing Rules to disclose the details of such advance.

By order of the Board  
**Shenyin Wanguo (H.K.) Limited**  
**Guo Chun**  
*Chief Executive Officer*

Hong Kong, 26 May 2015

*As at the date of this announcement, the Board of the Company comprises 8 directors, of which Mr. Chu Xiaoming, Mr. Lu Wenqing, Mr. Guo Chun and Mr. Lee Man Chun Tony are the executive directors, Mr. Zhang Lei is the non-executive director, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.*