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SHENWAN HONGYUAN (H.K.) LIMITED

申萬宏源(香港)有限公司

(formerly known as Shenyin Wanguo (H.K.) Limited 申銀萬國(香港)有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock code : 218)

ANNOUNCEMENT

- (1) CHANGE OF COMPANY NAME**
- (2) CHANGE OF STOCK SHORT NAME**
- AND**
- (3) CHANGE OF COMPANY WEBSITE**

The Board is pleased to announce that the name of the Company has been changed from “Shenyin Wanguo (H.K.) Limited 申銀萬國（香港）有限公司” to “Shenwan Hongyuan (H.K.) Limited 申萬宏源（香港）有限公司” with effect from 21 May 2015.

With effect from 9:00 a.m. on 1 June 2015, the stock short name for trading in the Shares on the Stock Exchange will be changed from “SHENYIN WANGUO” to “SHENWANHONGYUAN” in English and from “申銀萬國” to “申萬宏源” in Chinese. The stock code of the Company remains as “00218”.

The website of the Company has also been changed from www.sywg.com.hk to www.swhyhk.com.

Reference is made to the circular of Shenwan Hongyuan (H.K.) Limited (formerly known as Shenyin Wanguo (H.K.) Limited) (the “**Company**”) dated 1 April 2015 (the “**Circular**”) in relation to, among other things, the Change of Company Name. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board (the “**Board**”) of the Company is pleased to announce that subsequent to the passing of a special resolution by the Shareholders at the Annual General Meeting held on 15 May 2015 approving the Change of Company Name, and the Certificate of Change of Name was issued by the Registrar of Companies of Hong Kong on 21 May 2015. Accordingly, the name of the Company has been changed from “Shenyin Wanguo (H.K.) Limited 申銀萬國（香港）有限公司” to “Shenwan Hongyuan (H.K.) Limited 申萬宏源（香港）有限公司” with effect from 21 May 2015.

CHANGE OF STOCK SHORT NAME

With effect from 9:00 a.m. on 1 June 2015, the stock short name for trading in the Shares on the Stock Exchange will be changed from “SHENYIN WANGUO” to “SHENWANHONGYUAN” in English and from “申銀萬國” to “申萬宏源” in Chinese. The stock code of the Company remains as “00218”.

EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders.

All existing share certificates in issue bearing the former name of the Company will continue to be evidence of title to the Shares and will continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the free exchange for Shareholders of existing share certificates of the Company for new share certificates bearing the new name of the Company. New share certificates of the Company will be issued under the new name of the Company after the effective date of the Change of Company Name. Shareholders who wish to exchange their existing share certificates for new certificates bearing the new name of the Company may do so on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be allowed by the Stock Exchange) for each new certificate to be issued or each existing share certificate to be cancelled, whichever number of certificates is higher and submission of their existing share certificates to the Company’s Share Registrars, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, from 9:00 a.m. to 4:30 p.m. on any business day (except Saturday). It is expected that new share certificates will be available for collection by Shareholders within a period of 10 business days (except Saturday) after their submission of the existing share certificate(s) and fee as mentioned above.

In view of the time required for making arrangements in connection with printing of dividend warrants bearing the new name of the Company, the final dividend warrants that will be delivered to Shareholders on or about 3 June 2015 will still be printed with the former name of the Company, and will continue to be valid for clearing purpose.

CHANGE OF COMPANY WEBSITE

The website of the Company has also been changed from “www.sywg.com.hk” to “www.swhyhk.com”.

By order of the Board
Shenwan Hongyuan (H.K.) Limited
Guo Chun
Chief Executive Officer

Hong Kong, 27 May 2015

As at the date of this announcement, the Board comprises 8 directors, of which Mr. Chu Xiaoming, Mr. Lu Wenqing, Mr. Guo Chun and Mr. Lee Man Chun Tony are the executive directors, Mr. Zhang Lei is the non-executive director, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.