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SHENYIN WANGUO (H.K.) LIMITED

申銀萬國(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 218)

ANNOUNCEMENT

(1) RESIGNATION OF NON-EXECUTIVE DIRECTOR

AND

(2) CHANGE OF DIRECTOR'S PARTICULARS PURSUANT TO RULE 13.51B(2) OF THE LISTING RULES

The Board announces that Mr. Chang Pen Tsao resigned from his office of Non-executive Director of the Company on 12 December 2014.

The Company recently noted from reports on Taiwan newspapers that Mr. Chang Pen Tsao was convicted in July 2014 of breach of the Securities and Exchange Act by the Taiwan High Court. The appeal is still pending before the Taiwan Supreme Court.

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The Board (the “**Board**”) of Shenyin Wanguo (H.K.) Limited (the “**Company**”) announces that Mr. Chang Pen Tsao resigned from his office of Non-executive Director of the Company on 12 December 2014 as he will not be able to devote sufficient time to the affairs of the Company.

Mr. Chang has confirmed that his resignation is not due to disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its gratitude to Mr. Chang for his valuable contribution towards the Company during his tenure of service.

CHANGE OF DIRECTOR'S PARTICULARS

The Company recently noted from reports on Taiwan newspapers that Mr. Chang Pen Tsao was convicted in July 2014 of breach of the Securities and Exchange Act by the Taiwan High Court. The appeal is still pending before the Taiwan Supreme Court.

The Board has confirmed that there is no matter relating to Mr. Chang's conviction of breach of the Securities and Exchange Act that might potentially affect the operation of the Company.

This announcement is made pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By order of the Board
Shenyin Wanguo (H.K.) Limited
Wong Che Keung Leslie
Company Secretary

Hong Kong, 12 December 2014

As at the date of this announcement, the Board comprises 8 directors, of which Mr. Chu Xiaoming, Mr. Lu Wenqing, Mr. Guo Chun and Mr. Lee Man Chun Tony are the executive directors, Mr. Zhang Lei is the non-executive director, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.