

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SHENYIN WANGUO (H.K.) LIMITED

申銀萬國(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 218)

CLARIFICATION ON PRESS ARTICLES

Reference is made to recent articles in the media in relation to a possible merger between Shen Yin Wang Guo and a securities brokerage firm, the shares of which are listed in the A-share market in China. The board of directors of Shen Yin Wang Guo (H.K.) Limited (the “Company”) clarifies that, as at the date of this announcement, neither the Company nor any of its subsidiaries is a party to the transaction mentioned in the articles.

By order of the Board
Shen Yin Wang Guo (H.K.) Limited
Guo Chun
Chief Executive Officer

Hong Kong, 30 October 2013

As at the date of this notice, the board of directors of the Company comprises 9 directors, of which Mr. Chu Xiaoming, Mr. Lu Wenqing, Mr. Guo Chun and Mr. Lee Man Chun Tony are the executive directors, Mr. Chang Pen Tsao and Mr. Zhang Lei are the non-executive directors, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.