

## **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mr    | n/yyyy):     | 31/03/2012             |                                  |   |
|-------------------------------|--------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges ar    | d Clearing   | Limited                |                                  |   |
| Name of Issuer                | Shenvin V    | Wanguo (H.K.) Lin      | nited                            |   |
| Date Submitted                | 02/04/201    |                        |                                  |   |
| I. Movements in Authorised S  | hare Capital | I                      |                                  |   |
| 1. Ordinary Shares            |              |                        |                                  | 1   |
| (1) Stock code : <b>00218</b> | Descripti    | on: Ordinary           | Shares                           | _   |
|                               |              | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month _      | 2,000,000,000          | HK\$0.50                         | HK\$1,000,000,000                         |
| Increase/(decrease)           | _            | 0_                     |                                  | 0   |
| Balance at close of the month | _            | 2,000,000,000          | HK\$0.50                         | HK\$1,000,000,000                         |
| (2) Stock code :              | Descripti    | on :                   |                                  |   |
|                               |              | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month _      |                        |                                  |   |
| Increase/(decrease)           | _            |                        |                                  |   |
| Balance at close of the month | _            |                        |                                  |   |

| Stock code : Des                                   | cription:                      |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                |                                |                                  |   |
| Increase/(decrease)                                |                                |                                  |   |
| Balance at close of the month                      |                                |                                  |   |
| 3. Other Classes of Shares                         |                                |                                  |   |
| Stock code : Des                                   | cription:                      |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                |                                |                                  |   |
| Increase/(decrease)                                |                                |                                  |   |
| Balance at close of the month                      |                                |                                  |   |
| Total authorised share capital at the e currency): | end of the month (State        | нк                               | (\$1,000,000,000                          |

## II. Movements in Issued Share Capital

|                                       | No. of ordin | nary shares | No of preference | No. of other classes |
|---------------------------------------|--------------|-------------|------------------|----------------------|
| -                                     | (1)          | (2)         | shares           | of shares            |
| Balance at close of preceding month   | 530,759,126  |             |                  |                      |
| Increase/ (decrease) during the month | 0            |             |                  |                      |
| Balance at close of the month         | 530,759,126  |             |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme    |               |                  |                |              | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---------------------------------------|---------------|------------------|----------------|--------------|---|--|
| including EGM                         |               |                  |                |              | the month pursuant                        | issued pursuant thereto                  |
| approval date                         |               | Movement duri    | ng the month   |              | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and                      |               |                  |                |              |   |  |
| class of shares                       | C             | Eid              | C111           | T            |   |  |
| issuable                              | Granted       | Exercised        | Cancelled      | Lapsed       |   |  |
| 1.                                    |               |                  |                |              |   |  |
|                                       |               |                  |                |              |   |  |
|                                       |               |                  |                |              |   |  |
|                                       |               |                  |                |              |   |  |
| ( / / )                               |               |                  |                |              |   |  |
| shares                                |               |                  |                |              |   |  |
| (Note 1)                              |               |                  |                |              |   |  |
|                                       |               |                  |                |              |   |  |
| 2.                                    |               |                  |                |              |   |  |
|                                       |               |                  |                |              |   |  |
|                                       |               |                  |                |              |   |  |
| · · · · · · · · · · · · · · · · · · · |               |                  |                |              |   |  |
| ( / / )                               |               |                  |                |              |   |  |
| shares                                |               |                  |                |              |   |  |
| (Note 1)                              |               |                  |                |              |   |  |
| (Note 1)                              |               |                  |                |              |   |  |
| 2                                     |               |                  |                |              |   |  |
| 3.                                    |               |                  |                |              |   |  |
|                                       |               |                  |                |              |   |  |
|                                       |               |                  |                |              |   |  |
|                                       |               |                  |                |              |   |  |
| ( / / )                               |               |                  |                |              |   |  |
| shares                                |               |                  |                |              |   |  |
| (Note 1)                              |               |                  |                |              |   |  |
|                                       |               | To               | otal A. (Ordin | nary shares) |   |  |
|                                       |               |                  | (Prefere       | nce shares)  |   |  |
|                                       |               |                  | ((             | Other class) |   |  |
| Total funds raised dur                | ing the month | from exercise of |                |              |   |  |
| options (State currenc                |               |                  | _              |              |   |  |
|                                       | • /           |                  |                |              |   |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) (Ordinary shares)\_\_\_\_\_ Total B. (Preference shares) (Other class)

| Convertibles (i.e. Convertible i                                  |          | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.  | <u> </u> |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
| Stock code (if listed)  |          |                                    |                            |                              |  | -  |
| Class of shares issuable (Note 1)                                 |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date                              |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))                                  | ( / / )  |                                    |                            |                              |  |  |
| 2.  |          |                                    |                            |                              |  |  |
| Stock code (if listed)  |          |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)                                 |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )  |                                    |                            |                              |  |  |
| 3.  | _        |                                    |                            |                              |  |  |
|   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date (if applicable)              |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  4.  | ( / / )  |                                    |                            |                              |  |  |
|   | <u></u>  |                                    |                            |                              |  |  |
| Stock code (if listed)  |          |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price     |          |                                    |                            |                              |  |  |
| EGM approval date (if applicable)                                 |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  | ( / / )  |                                    | Total C. (Ordin            | nary shares)                 |  |  |
|   |          |                                    | (Prefere                   | ence shares)                 |  | ·<br>-   |
|   |          |                                    | (0                         | Other class)                 |  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
|   |  |   |
| 2   |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
|   |  | -   |
| 3   |  |   |
|   |  |   |
| ( / / ) shares (Note I)   |  |   |
| Silates (Note 1)  |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |

|    | Type of Issue |                           |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|--|-------|---|--|---|
|    | 1,000         |                           | Class of shares issuable                   |       |   |  |   |
|    |               |                           | (Note 1)                                   |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |               |                           |  |       |   |  | _   |
|    |               |                           | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)     | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |               |                           |  |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |
|    |               |                           |  |       |   |  | · -   |
|    |               |                           | Class of shares issuable (Note 1)          |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)     | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------------------|---|-------|---|--|---|
|    |                      |                           |   |       |   |  |   |
|    |                      |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                           |   |       |   |  |   |
|    |                      |                           | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                           |   |       |   | <del>-</del>   |   |
|    |                      |                           | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                           |   |       |   |  |   |
|    |                      |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                           |   |       |   |  | -   |

For Main Board and GEM listed issuers

|     |                         |                                   | Г                                       | or Main          | Doard   | and Gewins |               |
|-----|-------------------------|-----------------------------------|---|------------------|---------|------------|---------------|
|     |                         |                                   |   |                  |         | No. of new | No. of new    |
|     |                         |                                   |   |                  |         | shares of  | shares of     |
|     |                         |                                   |   |                  |         |            | issuer which  |
|     |                         |                                   |   |                  |         | during the | may be        |
|     |                         |                                   |   |                  |         | month      | issued        |
|     |                         |                                   |   |                  |         | pursuant   | pursuant      |
|     |                         |                                   |   |                  |         | thereto    | thereto as at |
|     |                         |                                   |   |                  |         |            | close of the  |
|     | Type of Issue           |                                   |   |                  |         |            | month         |
|     |                         |                                   |   |                  |         |            |               |
| l   |                         |                                   | Class of shares issuable                |                  |         |            |               |
|     |                         |                                   | (Note 1)                                |                  |         |            |               |
|     |                         |                                   | (======                                 |                  |         |            |               |
| 9.  | Capital                 |                                   | Issue and allotment                     | ( / /            | )       |            |               |
|     | reorganisation          |                                   | date: (dd/mm/yyyy)                      |                  |         |            |               |
|     |                         |                                   |   | (                | `       |            |               |
|     |                         |                                   | EGM approval date:                      | ( / /            | )       |            |               |
|     |                         |                                   | (dd/mm/yyyy)                            |                  |         |            |               |
|     |                         |                                   |   |                  |         |            |               |
|     |                         |                                   |   |                  |         |            |               |
|     |                         |                                   |   |                  |         |            |               |
|     |                         |                                   |   |                  |         |            |               |
|     |                         |                                   |   |                  |         |            |               |
|     |                         |                                   | Class of shares issuable                |                  |         |            |               |
|     |                         |                                   | (Note 1)                                |                  |         |            |               |
| 10. | Other                   | At price State                    |   | (                | `       |            |               |
|     | (Please specify)        | At price : State currency         | <ul> <li>Issue and allotment</li> </ul> | ( / /            | )       |            |               |
|     | 1 7/                    | •                                 | date: (dd/mm/yyyy)                      |                  |         |            |               |
|     |                         |                                   | ECM 11.                                 | ( / /            | )       |            |               |
|     |                         |                                   | EGM approval date:                      | (                | ,       |            |               |
|     |                         |                                   | (dd/mm/yyyy)                            |                  |         | -          |               |
|     |                         |                                   |   |                  |         |            |               |
|     |                         |                                   |   | Ordinary s       |         |            | -             |
|     |                         |                                   | (Pre                                    | eference s       |         |            | -             |
|     |                         |                                   |   | (Other           | r class | s)         | <u>-</u>      |
|     |                         |                                   |   |                  |         |            |               |
|     |                         |                                   |   |                  |         |            |               |
| _   |                         |                                   |   |                  |         |            |               |
|     |                         |                                   |   |                  |         |            |               |
| T-  | stal increases / (deems | assa) in ordinary shares during   | the month (i.e. Total of A to E         | <b>3</b> 1.      | (       | 1)         | 0             |
| 10  | nai increase / (decre   | case) in ordinary snares during   | the month (i.e. Iotal of A to I         | <i>ـــــال</i> . | (.      |            | <u> </u>      |
|     |                         |                                   |   |                  | C       | 2)         | -             |
|     |                         |                                   |   |                  | (2      | -/         |               |
| To  | otal increase / (decre  | ease) in preference shares during | ng the month (i.e. Total of A to        | E):              |         |            | -             |
| 1   |                         |                                   |   |                  |         |            |               |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
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|  |
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|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: WONG Che Keung Leslie                    |
| Title: Company Secretary                               |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.