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SHENYIN WANGUO (H.K.) LIMITED

申銀萬國(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 218)

ANNOUNCEMENT

Reference is made to the announcements of Shenyin Wanguo (H.K.) Limited made on 30 April 2010, 12 July 2010, 22 July 2010, 24 August 2010, 15 February 2011, 15 March 2011 and 30 August 2011 respectively (the “**Announcements**”). Terms defined in the Announcements shall, unless the context otherwise requires, bear the same meanings herein.

The board of directors of the Company wishes to announce that the Plaintiffs have not taken any step to appeal against the order made by the Court of Appeal on 29 August 2011 within the prescribed time limit. Thus, the dismissal of the Plaintiffs’ claims against the Company and its wholly-owned subsidiaries, namely, Evercheer, NCHK(CM) and Crux Assets as detailed in the Writ of Summons and Statement of Claim stands.

By order of the board of
Shenyin Wanguo (H.K.) Limited
Wong Che Keung Leslie
Company Secretary

Hong Kong, 30 September 2011

As at the date of this announcement, the board of directors of the Company comprises 10 directors, of which Mr. Chu Xiaoming, Mr. Lu Wenqing, Mr. Lee Man Chun Tony, Mr. Guo Chun and Mr. Ying Niankang are the executive directors, Mr. Chang Pen Tsao and Mr. Huang Gang are the non-executive directors, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.