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SHENYIN WANGUO (H.K.) LIMITED

申銀萬國(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 218)

ANNOUNCEMENT

This announcement is made in connection with the announcements of Shen Yin Wanguo (H.K.) Limited (the “**Company**”) made on 30 April 2010, 12 July 2010, 22 July 2010, 24 August 2010 and 15 February 2011 respectively (the “**Announcements**”). Terms referred to in this announcement shall, unless the context otherwise requires, bear the same meanings as in the Announcements.

The Plaintiffs served a notice of appeal dated 10 March 2011 on the Company and its wholly-owned subsidiaries, namely, Evercheer, NCHK(CM) and Crux Assets (collectively the “**Applicants**”) for appealing against the judgment of the court dated 11 February 2011 whereby the Writ of Summons and the Statement of Claim be struck out and the action against the Applicants be dismissed. The Applicants will contend the appeal.

The Company will issue a further announcement if there is any further material development in the matter.

By order of the board of
Shen Yin Wanguo (H.K.) Limited
Wong Che Keung Leslie
Company Secretary

Hong Kong, 15 March 2011

As at the date of this announcement, the board of directors of the Company comprises 10 directors, of which Mr. Chu Xiaoming, Mr. Lu Wenqing, Mr. Lee Man Chun Tony, Mr. Guo Chun and Mr. Ying Niankang are the executive directors, Mr. Chang Pen Tsao and Mr. Huang Gang are the non-executive directors, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.