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SHENYIN WANGUO (H.K.) LIMITED

申銀萬國(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 218)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 14 MAY 2010**

The Board is pleased to announce that the ordinary resolutions proposed to approve the 2010 SWSC MOU, the 2010 SW Research MOU and the transactions contemplated thereunder as well as the Annual Caps as set out in the notice of EGM dated 19 April 2010 were duly passed by the Independent Shareholders by way of poll at the EGM held on 14 May 2010.

Reference is made to the circular dated 19 April 2010 (the “Circular”) of Shenyin Wanguo (H.K.) Limited in relation to the Continuing Connected Transactions. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolutions proposed to approve the 2010 SWSC MOU, the 2010 SW Research MOU and the transactions contemplated thereunder as well as the Annual Caps as set out in the notice of EGM dated 19 April 2010 were duly passed by the Independent Shareholders by way of poll at the EGM held on 14 May 2010.

The poll results are set out as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To approve the 2010 SWSC MOU entered into between SWSC and the Company in relation to the SWSC Transactions and all the transactions contemplated thereunder as well as the Annual Caps for the transactions contemplated under the 2010 SWSC MOU for the seven months ending 31 December 2010, each of the two years ending 31 December 2012 and the five months ending 31 May 2013; and that the Directors be and are hereby authorized to do all acts and execute all documents they consider necessary or expedient in connection with the 2010 SWSC MOU and the transactions contemplated thereunder.	4,132,790 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
2.	To approve the 2010 SW Research MOU entered into between SW Research and the Company in relation to the SW Research Transactions and all the transactions contemplated thereunder as well as the Annual Caps for the transactions contemplated under the 2010 SW Research MOU for the seven months ending 31 December 2010, each of the two years ending 31 December 2012 and the five months ending 31 May 2013; and that the Directors be and are hereby authorized to do all acts and execute all documents they consider necessary or expedient in connection with the 2010 SW Research MOU and the transactions contemplated thereunder	4,132,790 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the EGM, the number of issued Shares was 530,759,126 Shares. SWSC and its associates, who were together interested in 270,379,875 Shares as at the date of the EGM, were required to and abstained from voting in respect of the ordinary resolutions at the EGM. Independent Shareholders who were interested in 260,379,251 Shares as at the date of the EGM were entitled to attend and vote for or against the ordinary resolutions at the EGM. There was no shareholder who was entitled to attend the EGM but was only entitled to vote against the ordinary resolutions.

The Company's share registrar, Tricor Tengis Limited, was appointed as scrutineer for the vote-taking at the EGM.

By order of the Board
Shenyin Wanguo (H.K.) Limited
Wong Che Keung Leslie
Company Secretary

Hong Kong, 14 May 2010

As at the date of this announcement, the Board comprises 10 Directors, of which Mr. Feng Guorong, Mr. Lu Wenqing, Mr. Lee Man Chun Tony, Mr. Guo Chun and Mr. Ying Niankang are the executive Directors, Mr. Chang Pen Tsao and Mr. Huang Gang are the non-executive Directors, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive Directors.