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SHENYIN WANGUO (H.K.) LIMITED

申銀萬國(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code : 218)

ANNOUNCEMENT

This announcement is made in furtherance of the announcement of Shenyin Wanguo (H.K.) Limited made on 30 April 2010 (“**Previous Announcement**”). Terms defined in the Previous Announcement shall bear the same meanings herein. The 1st Plaintiff and the 2nd Plaintiff on 9 July 2010 served the Statement of Claim on the Company. The Company is seeking legal advice in respect of the Statement of Claim and will issue a more detailed announcement in relation thereto in due course.

By order of the board of
Shenyin Wanguo (H.K.) Limited
Wong Che Keung Leslie
Company Secretary

Hong Kong, 12 July 2010

As at the date of this announcement, the board of directors of the Company comprises 10 directors, of which Mr. Feng Guorong, Mr. Lu Wenqing, Mr. Lee Man Chun Tony, Mr. Guo Chun and Mr. Ying Niankang are the executive directors, Mr. Chang Pen Tsao and Mr. Huang Gang are the non-executive directors, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors.