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**SHENYIN WANGUO (H.K.) LIMITED**  
**申銀萬國(香港)有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 218)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 16 MAY 2008**

The Board is pleased to announce that the ordinary resolutions proposed to approve, confirm and ratify the SWSC MOU as supplemented by the Supplemental SWSC MOU, the SW Research MOU as supplemented by the Supplemental SW Research MOU, the transactions contemplated thereunder as well as the relevant annual caps for the two years ending 31 December 2009 and the five months ending 31 May 2010, were duly passed at the Company's EGM held on 16 May 2008.

Reference is made to a circular dated 23 April 2008 of Shenyin Wanguo (H.K.) Limited (the "Company") on Non-exempt Continuing Connected Transactions: Revision of Annual Caps (the "Circular"). Unless otherwise specified, terms used in this announcement shall have the same meanings as defined in the Circular.

**RESULTS OF THE EGM**

The Board is pleased to announce that the ordinary resolutions proposed to approve, confirm and ratify the SWSC MOU as supplemented by the Supplemental SWSC MOU, the SW Research MOU as supplemented by the Supplemental SW Research MOU, the transactions contemplated thereunder as well as the relevant annual caps for the two years ending 31 December 2009 and the five months ending 31 May 2010 (the "Ordinary Resolutions") were duly passed at the EGM held on 16 May 2008.

The Company's registrar, Tricor Tengis Limited, was appointed as scrutineer for the purpose of counting the votes at the EGM.

The Ordinary Resolutions were voted on by the Independent Shareholders by way of poll. The voting results in respect of the Ordinary Resolutions are as follows:

Ordinary Resolutions		Number of Votes	
		For	Against
1.	<p><b>“THAT</b></p> <p>(a) the SWSC MOU as supplemented by the Supplemental SWSC MOU entered into between Shenyin &amp; Wanguo Securities Company Limited and the Company, a copy of which marked “A”, produced at the meeting and signed by the Chairman of the meeting for identification purpose; the terms of SWSC Supporting Services and the new annual caps in relation thereto; and the terms of SWHK Brokerage Transactions and the terms of SWSC Brokerage Transactions and their respective revised annual caps in relation thereto be and are hereby approved, confirmed and ratified; and</p> <p>(b) the Directors be and are hereby authorized to do all acts and execute all documents they consider necessary or expedient to give effect to the transactions contemplated under the SWSC MOU as supplemented by the Supplemental SWSC MOU.”</p>	11,857,500 (100.00%)	0 (0%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2.	<p><b>“THAT</b></p> <p>(a) the SW Research MOU as supplemented by the Supplemental SW Research MOU entered into between Shanghai Shenyin Wanguo Research &amp; Consulting Company Limited and the Company, a copy of which marked “B”, produced at the meeting and signed by the Chairman of the meeting for identification purpose; the terms of SW Research Transactions and the revised annual caps in relation thereto be and are hereby approved, confirmed and ratified; and</p> <p>(b) the Directors be and are hereby authorized to do all acts and execute all documents they consider necessary or expedient to give effect to the transactions contemplated under the SW Research MOU as supplemented by the Supplemental SW Research MOU.”</p>	11,857,500 (100.00%)	0 (0%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

The total number of issued share capital of the Company as at 16 May 2008 (the last day of the closure of the register of members of the Company for determination of entitlements to attend and vote at the 2008 annual general meeting and the EGM) (the “Record Date”) was 530,759,126 (the “Shares”).

SWSC and its respective Associates, who were together interested in 270,379,875 shares of the Company as at the Record Date (that being approximately 50.94% of the Shares), were required to and have abstained from voting in respect of the Ordinary Resolutions at the EGM. Independent Shareholders who were interested in 260,379,251 shares of the Company as at the Record Date (that being approximately 49.06% of the Shares) were entitled to attend and vote for or against the Ordinary Resolutions at the EGM. There was no shareholder who was entitled to attend the EGM but was only entitled to vote against the Ordinary Resolutions.

By order of the Board  
**Shenyin Wanguo (H.K.) Limited**  
**Feng Guorong**  
*Chairman*

Hong Kong, 16 May 2008

*As at the date of this announcement, the Board comprises 10 directors, of which Mr. Feng Guorong, Mr. Lu Wenqing, Mr. Lee Man Chun Tony, Mr. Guo Chun and Mr. Ying Niankang are the executive directors of the Company, Mr. Chang Pen Tsao and Mr. Huang Gang are the non-executive directors of the Company, Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin are the independent non-executive directors of the Company.*

*This announcement is made in English and Chinese. In the case of any inconsistency, the English version shall prevail.*

*Website: <http://www.sywg.com.hk>*