



SHENYIN WANGUO (H.K.) LIMITED

申銀萬國(香港)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 218)

ANNOUNCEMENT AND RESUMPTION OF TRADING

This announcement is issued pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) in relation to price sensitive information as stated below.

The board of directors (the “Board”) of Shenyin Wanguo (H.K.) Limited (the “Company” and together with its subsidiaries, the “Group”) noted an article published on the ET Net on 21 August 2007 regarding a rumor that the Group would act as an agent for individuals in Shanghai to invest in the Hong Kong stock market. The Board wishes to inform the shareholders of the Company (the “Shareholders”) and investors that the Group is actively pursuing the opportunity to carry out the business as a broker for PRC citizens, under the relevant policies and schemes of the PRC, to invest in securities traded on the Stock Exchange and preparing itself for such purpose. Should such business opportunity be materialised, the Board expects it may have a positive impact on the financial performance of the Group. However, Shareholders and investors are advised to exercise caution in dealing in the shares of the Company.

Trading in the shares of the Company on the Stock Exchange was suspended at the request of the Company with effect from 11:08 a.m. on 21 August 2007 pending the release of this announcement. The Company has applied to the Stock Exchange for a resumption of trading in its shares with effect from 9:30 a.m. on 22 August 2007.

GENERAL

The Company, together with its subsidiaries, is principally engaged in the provision of securities broking services, securities financing services, corporate finance services, securities research services and asset management services.

As at the date of this announcement, the executive directors of the Company are Mr. Feng Guorong (Chairman), Mr. Lee Man Chun Tony (Chief Executive Officer), Mr. Lu Wenqing, Mr. Guo Chun and Mr. Ying Niankang; the non-executive directors of the Company are Mr. Chang Pen Tsao and Mr. Huang Gang; and the independent non-executive directors of the Company are Mr. Ng Wing Hang Patrick, Mr. Kwok Lam Kwong Larry and Mr. Zhuo Fumin.

By order of the Board
Shenyin Wanguo (H.K.) Limited
Feng Guorong
Chairman

Hong Kong, 21 August 2007

Website: <http://www.sywg.com.hk>