

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



POSITIVE PROFIT ALERT

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of Shenwan Hongyuan (H.K.) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that, based on the latest financial information available to the Board, the unaudited consolidated profit after tax of the Group for the six months period ended 30 June 2025 is expected to be between HK\$55 million and HK\$65 million, compared with a consolidated loss after tax of HK\$37 million for the same period of 2024.

In the first half of 2025, the Group seized market opportunities by optimizing asset allocation, prudently managing market risk exposure, and actively controlling operating costs. This drove significant revenue growth in core businesses, including institutional services and trading, wealth management, and corporate finance, leading to a substantial increase in profits for the first half of the year.

As at the date of this announcement, the Company is still in the process of preparing the unaudited consolidated financial results of the Group for the six months ended 30 June 2025. The information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board and is not based on any figures or information which has been audited or reviewed by the Company’s auditors. Therefore, the actual final interim results for the six months ended 30 June 2025 may differ from the information contained in this announcement. Shareholders and potential investors are advised to refer to the interim results announcement for the six months ended 30 June 2025 of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Shenwan Hongyuan (H.K.) Limited
Liang Jun
Executive Director & Chief Executive Officer

Hong Kong, 30 July 2025

As at the date of this announcement, the Board of the Company comprises eight Directors, of which Ms. Wu Meng, Mr. Tan Weijun, Mr. Liang Jun and Mr. Hu Jing are the Executive Directors; Mr. Zhang Lei is the Non-Executive Director; Mr. Kwok Lam Kwong Larry, Mr. Liu Chijin and Ms. Chiu Lai Kuen Susanna are the Independent Non-Executive Directors.